

Funeral Planning Checklist

Vital Statistics Record

Last name	First N	Name Middle Initia	Maiden Name
Social Security Number	Race	(Black, Hispanic, Asian, Americ	can Indian, White, Other)
Street		City/Village/ To	ownship (Circle one)
County	State	Zip Code	Phone number
Date of Birth	Place of Birth		
Mother's Maiden Name	First	Middle	Last
Father Name:	First	Middle	Last
Date Death	Place of Death	City/Village/ Township (Circle one) County
Marital Status	(Married, Never Marrie	ed, Divorce (Annul), Widowed)	
Married to: First, Midd	le, Birth (Last name)	Date of Marriage	Place of Marriage
Spouse Date of Death	Educa	ation (highest grade completed)	
	PERSO	ONAL HISTORY	
Usual Occupation (do n	ot enter Retired)	Kinc	l of Business
Employer	How L	Long Reti	red Date
Armed Service (Yes or	No) circle one	Branch Served	
Military War(List multiple	e if necessary)		Rank Discharged

Discharge Date	1	Enlistment Date	Service Number
Church	Address		Clergy Name/Number
Lodges/Fraternal	Memberships		
Lodges/Fraternal	Point of Contacts		
Hobbies and Pers	onal Interest		
Obituaries to appe	ear in which newspa	pers?	

IMMEDIATE FAMILY

RELATIONSHIP	NAME	PHONE	CITY	STATE

PRECEDED IN DEATH

RELATIONSHIP	NAME
_	•••
Р	allbearers
Honor	ary Pallbearers
Organist or Recordings	Vocalist
Selections	
CHECK O	NLY THAT APPLY
"Simple" disposition of the remains:	
Immediate burial	

Immediate cremation	
If the cremation process is extra, how much is it?	
Donation of the body to a medical school or hospital	
"Traditional," full-service burial or cremation:	
Basic services fee for the funeral director and staff	
Transfer to funeral home	
Embalming	
Other preparation of body	
Casket	
Description, including model #	
Outer Burial Container (vault)	
Description	
Visitation/viewing — staff and facilities	
Funeral or memorial service — staff and facilities	
Graveside service, including staff and equipment	
Hearse	
Other vehicles	
	Total:
Other Services:	
Forwarding body to another funeral home	
Receiving body from another funeral home	
Cemetery/Mausoleum Costs:	
Cost of lot or crypt (if you don't already own one)	
Perpetual care	
Opening and closing the grave or crypt	
Grave liner, if required	
Marker/monument (including setup)	

TYPEOFWORSHIP

Funeral with coffin/urn present	
Funeral With Rental Casket and Cremation to follow	
Memorial service without remains	
Graveside service only	
Care of Remains	
Donate organs (Complete other documents.)	
as transplants	
for research	
Donate body for research (with ashes returned) (Complete other documents)	
Autopsy	
none unless legally required	
if it will benefit medical research	
decision to be made by	_
Embalm body (usually required if unrefrigerated over 24 hours before burial)	
Cremate body	
after visitation or service	
before visitation or service	
 Bury bodyOther:	
Visitation	
Visitation (at a time/place different from the funeral service)	
•	
no	
yes	
Visitation location	
(A reduction in funeral home charges may apply if no funeral home facilities are used. Consider the church as the location for all events.)	
funeral home	
church	
home	

Visitation time
evening before funeral
day of funeral
FuneralService
Location
church
funeral home
cemetery chapel
cemetery (no funeral, a graveside service only)
other:
Address:
Time
morning
afternoon
evening
Remains present
yes
no (a memorial service)
Holy Communion celebrated (in church) Catholic
yes
no
no On/near the casket/urn
On/near the casket/urn
On/near the casket/urncoffin spray (flowers)

_flag

Expressions of Sympathy

Flowers		
Live plants		
Other:		
	Memorials	
Memorial gifts might be used	to further support these ministries and organizations:	
8 8		
1		
2		
3		
Attire for burial/cremation		
		-
Jewelry or glasses		
remove for family		
remove and donate		
bury with body		
•		
(Specific arrangements in advance at	t the funeral home of your choice are encouraged.)	
Hairdresser	Cosmetic	
Clothing	Disposition of Clothing	

When to Close the Casket	Parting View
Repass	Flag Covered Casket
Who will fold the Flag	
Organist or Recordings	Vocalist
Selections	
Memorial Book	Acknowledgement Cards
Life Insurance company	assignment approved by
Dane County Veteran Service Office	ce Room 116 266-4157
Social Security Office 831-3841	Wisconsin National Guard Honor Guard (Burial detail)

Biography / Obituary

On a separate document, record events, things, people, accomplishments, important to remember. Include as many full names, city of residence, birth and death dates, etc. as possible. List full name, birth name, parents, date and location of birth, baptism, confirmation, marriages, brothers and sisters, spouse(s), children, ministry in daily life, volunteer activities, military service, memberships, etc. This information does not need to be prepared in paragraph form. Include a photograph for publication.

OBITTEMPLATE

(Decease Name)departed this life peacefully on, (Date of Death) at (Place of Death).

(Deceased) was born on (Date of Birth) to (Mother and Father) (Place of Birth). (Deceased) came to

know Christ and was baptized, at a very young age in Louisiana. He worked as (Employment and duration with the employer). (Decease) served honorable in the (Branch of Military) (Time Served in the Military and Rank) (Military Awards). (Other organization/Fraternal affiliations). (Hobbies and other events enjoyed).

(decease)is survived by (his or her) (Spouse/place of marriage or NOK)(Children and spouse or companions/locations), (Sisters), (Brothers), (# Grandchildren), (# Great Grandchildren) (and host of nieces, nephews and cousins). (decease) was preceded in death by (Family who passed before decease). (Service Information) (Place and date of Burial) Services Entrusted to Foster Funeral and Cremation Service

Favorite Biblical theme or image		
Bible Versus:		
	_	
	_	
	_	
(might include: favorites, baptismal or confirmation.)		
Congregational hymns		

I understand that the information and instructions provided here are for the guidance of Foster Funeral & Cremation Service in making arrangements necessary. I understand that the arrangements do not make the church obligated or responsible for the execution of these instructions.

Print Name:		
Signature	Date	